

**WorldCall****WorldCall Telecom Limited**

C/WTL/KSE-LSE/652

7 June 2013

The General Manager
Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Fax No. (021) 111-573-329

The Secretary
Lahore Stock Exchange (G) Limited
Stock Exchange Building
19, Khayaban-e-Aiwan-e-Iqbal
Lahore

Fax No. 042-111-441-441


Subject: SECP Approval regarding Issuance of Cumulative and Convertible Non-Voting Preference Shares by way of otherwise than right shares

Dear Sir,

We are pleased to inform you that on the basis of special resolution passed by the shareholders of the Company in the Annual General Meeting held on 04 May 2013, Securities and Exchange Commission of Pakistan has approved the issuance of 150,000 Class A and 200,000 Class B, Cumulative and Convertible Non-Voting Preference Shares each of the face value of USD 100 per preference share to Habib Bank Limited, Bahrain Branch and Oman Telecommunication Company respectively by way of otherwise than right shares.

A copy of the SECP letter no. EMD/233/666/05-1068 dated June 7, 2013 is attached herewith.

Yours truly,
For Worldcall Telecom Limited


Babar Ali Syed
Chief Executive Officer

Encl. As Above