



Worldcall
An Omantel Company

Worldcall Telecom Limited

3 January 2013

C/WTL/KSE/TFC/01/13

The Managing Director
Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road,
Karachi.

RESTRUCTURING OF TFC-III (07-10-08) OF WORLDCALL TELECOM LIMITED

Dear Sir

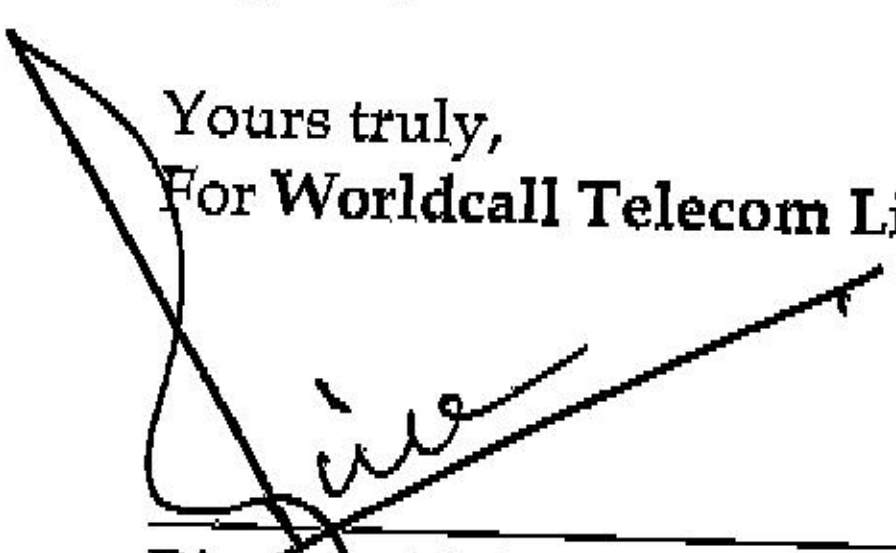
This is to inform you that Worldcall Telecom Limited TFC-III (07-10-08) PKR 4,000 Million TFC issue Supplemental Trust Deed duly executed between Worldcall Telecom Limited (Issuer) and IGI Investment Bank Limited (Trustee to the issue on behalf of the TFC holders) and legal opinion for Restructuring. IGI Bank Ltd. as Trustee had received restructuring approvals of 53.6% of the TFC holders of the issue required for execution of restructuring.

Based on the details of the outstanding participations of the investors of the TFC issue provided, it appears that (i) Askari Bank Limited; (ii) UBL Fund Managers; (iii) KASB Bank Limited; (iv) the MCBFSL Trustee NAFA Income Fund; (v) the CDCD Trustee NAFA income fund; (vi) Habib Metropolitan Bank Limited; (vii) Askari High Yield Scheme; (viii) UnitedGrowth & Income Fund; and (ix) Pak Oman Investment Company Limited Collectively comprise of 53.61% in value of the holders / investors of the TFC issue. (Restructuring Annexure-I herewith enclosed for your ready reference.)

This is for your information and record.

Regards,

Yours truly,
For Worldcall Telecom Limited


Rizwan Abdul Hayi
Company Secretary

Encl: Annexure I.

