

**Worldcall Telecom Limited**

17 May 2012

WTL/C&T/09/2012

The Managing Director
Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.
021 - 111 573 329

BOARD MEETING

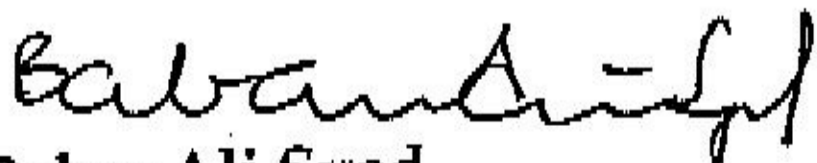
Dear Sir

This is to inform you that the meeting of the Board of Directors of Worldcall Telecom Limited ("the Company") will be held on Saturday, 19 May 2012 at 10:00 a.m. over conference call to consider:

1. Approval of issue shares otherwise than by right issue under the proviso of Section 86(1) of the Companies Ordinance, 1984.
2. Issue of US\$ 35 million preference shares.
3. Amendment of Articles of Association of the Company to allow issue of shares as above.
4. Any other item related to the above transaction.

You may please inform the members of the Exchange accordingly.

Yours truly,
For Worldcall Telecom Limited


Babar Ali Syed
Chief Executive Officer