



Wazir Ali Industries Limited

December 27, 2011

Fax No. 021-11573329

The Managing Director,
Karachi Stock Exchange (Guarantee) Limited,
Karachi Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

**SUBJECT: BUY BACK OF SHARES BY THE SPONSORS
OF WAZIR ALI INDUSTRIES LIMITED**

Please refer to our application for buy back of shares by the sponsors and subsequent delisting of the company and the discussion held at the Committee Meeting of the Exchange yesterday.

We hereby convey the revised offer for buy back of shares by the sponsors of the company at Rs. 14.50 per share.

You are requested to please accept our revised offer and let us know the requirement to be followed in this behalf.

Thanking you,

Yours sincerely,

MUHAMMAD IMRAN
Commercial Manager

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