



# Wazir Ali Industries Limited

BY FAX & COURIER  
(021 2437560)

2 January 2008

The General Manager  
Karachi Stock Exchange (Guarantee) Ltd.  
Karachi Stock Exchange Building  
Stock Exchange Road  
Karachi.

Dear Sirs

Re: **Acquisition of Shares by Dalda Foods Limited ("DFL")**

We, Wazir Ali Industries Limited ("WIL"), hereby notify you that our sponsors, namely, Syed Yawar Ali, Syeda Feriel Riffat Ali, Syed Maratib Ali, Syed Hasnain Ali, Mr. H. Aftab Ahmad and Syeda Fakhr-e-Jehan have entered into a share purchase agreement with DFL in respect of sale/purchase of 3,668,245 shares (Three Million Six Hundred Sixty Eight Thousand Two Hundred Forty Five) which is 45.934% of the total issued share capital of WIL.

DFL is currently the legal and beneficial owner of 1,901,601 (One Million Nine Hundred One Thousand Six Hundred One) fully paid up shares of WIL, representing 23.812% of the total issued share capital of WIL.

The Transaction has been undertaken after:

- a) compliance with Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance 2002; and
- (b) clearance from the Competition Commission of Pakistan of the Proposed Transaction.

Sincerely yours,  
For Wazir Ali Industries Limited

Amjad Waheed  
Company Secretary

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