



USMAN TEXTILE MILLS LIMITED

November 5, 2012

The General Manager
The Karachi Stock Exchange (G) Limited
Karachi Stock Exchange Building
Karachi.

Sub : **Board Meeting**

Dear Sir,

This is to inform you that a meeting of the Board of Directors of the Company will be held on Tuesday, November 13, 2012 at 4.00 pm at suite no. 406, 4th Floor, Trade Centre, I.I.Chundrigar Road, Karachi on the following agenda.

- To seek permission from Court / SECP through legal advisor Noorudin Sarki for AGM / EOGM of the company with-in 90 to 120 days.
- To finalize the merger formalities of the company.
- To conduct the audit of the company.
- To adopt the procedure for reactivation of the company operations.
- To adopt the procedure for trading of the shares at Karachi Stock Exchange.
- To ratify the appointment of the Individual Share Registrar / Transfer Agent.
- To ratify the appointment of the Auditor of the Company.
- To ratify for re-induction into CDS.

You may please inform the members of the Exchange accordingly.

Thanking you,


Noor Qadir
Chief Executive

[Faint, mostly illegible text from a document or stamp, possibly containing dates and numbers.]



Registered Office:

B-25, Datar Vilas, Bath Island, Main Clifton Road, Karachi. Phone: 5822931 Fax: 5374847

Corporate Office:

406, 4th Floor, Trade Center, I.I. Chundrigar Road, Karachi. Tel: 2211325-26, Fax: 2211337