

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-6474

N O T I C E

November 04, 2009

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED** for information of members of the Exchange.
(Copy of the same is also available on our Website www.kse.com.pk).

USMAN TEXTILE MILLS LIMITED



To: - The Chief Executive Officer, Usman Textile Mills Limited

CC: - Executive Director (SMD), Securities and Exchange Commission of Pakistan
- Managing Director, The Karachi Stock Exchange (Guarantee) Limited
- The Chief Executive Officer, National Clearing Company of Pakistan Limited
- Account Holders/ Participants/ Eligible Pledges/ Investor Account Holders

From: Kamran Qazi
CFO & Company Secretary

Date: November 02, 2009

Subject: NOTICE OF SUSPENSION OF CDS ELIGIBILITY OF ORDINARY SHARES OF USMAN TEXTILE MILLS LIMITED UNDER THE CDC REGULATIONS

This is to notify that consequent to non-submission of R/TA Reconciliation Report by Usman Textile Mills Limited (hereinafter referred to as the "Issuer") duly authenticated by their external auditors for the period ended June 30, 2009 under Regulation 13.7.1 of the CDC Regulations, the CDC has decided to suspend the CDS Eligibility of the ordinary shares of the Issuer with immediate effect. This suspension is in addition to the suspension imposed on account of failure by the Issuer to complete the formalities with regards to appointment of new Registrar/ Transfer Agent in the CDS for performance of its duties and obligations under the CDC Regulations in view of termination of R/TA services by their previous R/TA M/s. Your Secretary (Pvt.) Limited, which shall remain in force till such time the causes of Suspension are removed by the Issuer in every respect.

As already communicated vide our notice dated October 28, 2009, the CDS Eligibility of ordinary shares of the Issuer shall be revoked by CDC with effect from Tuesday, November 17, 2009 should the Issuer fail to comply the aforesaid regulatory requirement before this date.

Please note that as per the CDC Regulations, consequent to revocation of CDS Eligibility of the Issuer, all the Book-entry Securities representing the Securities of the Issuer held in the accounts and sub-accounts in the CDS would be cancelled including securities held under pledged position, against which physical share certificates would be issued and delivered by the Issuer to the respective beneficial owners including pledgees, where applicable.

Further, as required under Regulation 5.3.2, a copy of this notice is being sent to the Stock Exchanges on which the Securities of the Issuer are listed.

Note: CDS Participants are required to forthwith inform their relevant Sub-Account Holders regarding issuance of this notice.