



USMAN TEXTILE MILLS LIMITED

April 27, 2009

The Secretary
Karachi Stock Exchange (G) Ltd.
Stock Exchange Building
Karachi.

Fax: 021 - 2415763, 2437560

Dear Sir,

Announcement of results for the Third Quarter Ended March 31, 2009

The Board of Directors of our company had in its meeting held on April 27, 2009 have approved the Quarterly accounts of the company for the period ended on March 31, 2009.

- | | | |
|----|-----------------------|-----|
| 1) | Cash Dividend: | Nil |
| 2) | Bonus Issue: | Nil |
| 3) | Right Shares | Nil |
| 4) | Any Other Entitlement | Nil |

The financial results for the Third Quarter ended March 31, 2009 are as under

	Nine Months Ended		Quarter Ended	
	Mar 31, 09 Rs	Mar 31, 08 Rs	Mar 31, 09 Rs	Mar 31, 08 Rs
Income	9,725,424	9,725,424	3,241,808	3,241,808
Expenses:				
Administrative expenses	194,132	174,472	76,283	50,837
	9,531,292	9,550,953	3,165,525	3,190,972
Other (Loss)/Gain	(14,981,880)	1,639,271	(394,260)	4,966,925
Profit before taxation	(5,450,588)	11,190,224	2,771,265	8,157,897
Taxation		(3,916,578)		(2,855,264)
Profit after taxation	(5,450,588)	7,273,646	2,771,265	5,302,633
Earning per share	(1.46)	1.95	0.74	1.42

Thanking You,

Yours Truly,

Haroon Shekha
Company Secretary

Registered Office:

Corporate Office:

406, 4th Floor, Trade Center, I.I. Chundrigar Road, Karachi. Tel: 2211325-26, Fax: 2211337