

KSE/N-7572

N O T I C E

November 11, 2008

Reproduced hereunder letter received from USMAN TEXTILE MILLS LIMITED for information of members of the Exchange.



USMAN TEXTILE MILLS LIMITED

UTML/P- 58/2008

November 10, 2008

Mr. Muhammad Ghufan
Deputy General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.


Dear Sir,

Subject: Merger of Lilliv International (Private) Limited into
Usman Textile Mills Limited

Please refer to your letter no KSE/C-40-10038 dated November 4, 2008 and our letter no. UTML/P-40/2008 dated August 15, 2008 on the captioned subject.

In this connection we are enclosing herewith the certified true copies of Court Order and Resolution passed by the shareholders(Form 26). Further, at present allotment of shares is under process and we shall submit Form 3, auditors certificate and additional listing fee on its completion.

Thanking You


Company Secretary
Haroon Sheikh

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