



USMAN TEXTILE MILLS LIMITED

UTML/P-20/2008

The Secretary
Karachi Stock Exchange (G) Ltd.
Stock Exchange Building
Karachi.

April 28, 2008

Fax: 021 - 2415763, 2437560

Dear Sir,

Announcement of results for the Third Quarter Ended March 31, 2008

The Board of Directors of our company had in its meeting held on April 28, 2008 have approved the Quarterly accounts of the company for the period ended on March 31, 2008.

- | | | |
|----|-----------------------|-----|
| 1) | Cash Dividend: | Nil |
| 2) | Bonus Issue: | Nil |
| 3) | Right Shares | Nil |
| 4) | Any Other Entitlement | Nil |

The financial results for the Third Quarter ended March 31, 2008 are as under

	Nine Months Ended		Quarter Ended	
	Mar 31, 08 Rs	Mar 31, 07 Rs	Mar 31, 08 Rs	Mar 31, 07 Rs
Income	9,725,424	9,610,425	3,241,808	2,911,808
Expenses:				
Administrative expenses	174,472	441,022	50,837	8,880
Other ain	1,639,271	-	4,966,925	-
Profit before taxation	11,190,224	9,169,403	8,157,897	2,902,928
Taxation	(3,916,578)	(3,209,291)	(2,855,264)	(1,016,025)
Profit after taxation	7,273,646	5,960,112	5,302,633	1,886,903
Earning per share	1.95	0.36	1.42	0.12

Thanking You,

Yours Truly,

Haroon Shekha
Company Secretary

Registered Office:

~~R-25, Datari Villae, Park Island, M.I. Chundrigar Road, Karachi. P.O. Box 500004, F-7/7310~~

Corporate Office:

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