



**PAKISTAN STOCK EXCHANGE LIMITED**

PSX/N-1987

**NOTICE**

March 28, 2018

Reproduced hereunder letter dated March 22, 2018 received from **UNILEVER PAKISTAN FOODS LIMITED**, alongwith the relevant details/information pertaining to issuance of Rights letters by the Company and the schedule of trading, for information of all concerned.  
(Copy of the same is also available on our Website [www.psx.com.pk](http://www.psx.com.pk)).



Unilever Pakistan Foods Limited  
Avari Plaza Fatima Jinnah Road Karachi-75530  
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F:+92 21 35674968  
email: [corporate.affairs@unilever.com](mailto:corporate.affairs@unilever.com)  
[www.unilever.pk](http://www.unilever.pk)

22<sup>nd</sup> March 2018

**Mr. Muhammad Ghufan**  
**DGM – Company Affairs**  
Pakistan Stock Exchange Limited  
Stock Exchange Building, Stock Exchange Road  
Karachi

Dear Sir

**3.45% (Approx.) RIGHT ISSUE AT PREMIUM OF RS. 5,990/- (i.e. Rs. 6000/-) PER SHARE**

With reference to our application for Issuance of Right Shares, we hereby further confirm as under:

We shall abide by the CDC and PSX procedures relating to Right Shares and shall deposit the unpaid right in (Book Entry) within the time frame as stipulated under the CDC procedure as well as PSX Regulations.

The payment of unpaid Right Letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of "**Unilever Pakistan Foods Limited – Right Shares Subscription Account-2018**" account through all branches of Standard Chartered Bank Pakistan Limited in Pakistan as per tentative schedule submitted to you.

The Shareholders holding shares of the Company in physical form should please note that under the CDC Applicable Right Shares procedures, the physical shareholders can renounce his/her letter of Right (LOR) by routing through his/her own CDC IAS Account/Sub-Account to a shareholder who is the IAS account holder or sub account holder with CDC and no credit of Right Share will be allowed in book entry from against subscription of physical Letter of Right (LOR).

We shall request you to please approve the letter of intimation, Letter of Right to Physical Shareholders, Circular under Section 83 and the tentative schedule of right issue and Right Subscription Request which are earlier provided to you.

Should you need any other documents/information, please contact the undersigned.

Thanking you,

Yours faithfully,

UNILEVER PAKISTAN FOODS LIMITED

AMAN GHANOHI  
Company Secretary

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**Book Closure: From 27.03.2018 to 09.04.2018 (both days inclusive)**

**Schedule for Issuance of Letter of Rights**

Serial	Procedure	Day	Date
1	Date of credit of unpaid Rights into CDC in Book Entry Form	Tuesday	10.04.2018
2	Dispatch of Letter of Right (LOR) to physical shareholders (with in 3 business days)	Thursday	12.04.2018
3	Intimation to Stock Exchange (s) for dispatch of physical Letter of Rights (with in 3 business days)	Friday	13.04.2018
4	Commencement of trading of unpaid Rights on the Karachi Stock Exchange	Monday	16.04.2018
5	Last date for splitting and deposit of Requests into CDS( 7 business days)	Thursday	26.04.2018
6	Last date of trading of Rights Letter (5 business days)	Tuesday	08.05.2018
7	Last date for acceptance and payment of shares in CDC and physical form (30 business days) - Last payment date	Tuesday	15.05.2018
8	Allotment of shares and credit of book entry of Shares into CDC	Monday	04.06.2018
9	Date of dispatch of physical shares certificates	Friday	15.06.2018



# UNILEVER PAKISTAN FOOD LIMITED

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REGISTERED OFFICE: AVARI PLAZA, FATIMA JINNAH, ROAD KARACHI – 75530  
TELEPHONE NO. : +92 21 35660062,

SHARE REGISTRAR: CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED, SHARE REGISTRAR DEPARTMENT.  
CDC HOUSE, 99-B, BLOC, "B", S.M.C.H.S., MAIN SHAHRAH-E-FAISAL, KARACHI-74400, UAN + 92 21 111 111 500

## OFFER LETTER REGARDING RIGHT ENTITLEMENTS CONFIRMATION

IMPORTANT: NOTES & INSTRUCTIONS FOR DEALING WITH THIS LETTER ARE GIVEN ON PAGE-2, WHICH SHOULD BE CAREFULLY READ AND FOLLOWED

Issue of 212,332 Ordinary Shares of Rs. 10/- each, at a subscription price of Rs. 6,000 per share (inclusive of premium @ Rs. 5,990 per share)  
Payable in full, on acceptance on or before May 15, 2018

NAME & ADDRESS OF SHAREHOLDER	NAME OF JOINT HOLDER(S) IF ANY

Dear Shareholder(s),

In accordance with the provisions of Section 83 of the Companies Act, 2017 and the provisions of the Companies (Issue of Capital) Rules, 1996 and the decision of the Board of Directors of the Company in the meeting held on February 26, 2018, we are pleased to inform you that your right offer in the ratio of 1 ordinary shares for every 29 Shares (@ 3.45% approx) registered in your name as of March 26, 2018, have been credited into your CDS Account. Thus, physical letter of right is not required to be issued to you.

CDS Account #	No. of securities	Right Offer credited*

\*This right offer is now available for trading & settlements in book entry form as per schedule dates of trading i.e. from 16 April 2018 to 08 May 2018.

The right offer (at the rate of Rs. 6,000 per share) must be accepted and paid for in full to the extent of such subscription on or before May 15, 2018. For the purpose of exercising the right offer, you will have to request the CDC participant / Investor Account Services (IAS) department (on behalf of IAS account holders) to initiate Right Subscription Request transaction into CDS on your behalf. Upon execution of right subscription request, CDC participant / IAS department will provide two copies of Right Subscription Request printouts to you to make the payment with authorized banker(s) to the right issue as mentioned in the right subscription request printout.

If any right offer is not taken up by the CDS account holder, then these right offers shall be deemed to have been declined and will be treated as cancelled. In that event these will be offered to and taken up as decided by the Board of Directors of the Company as per requirement of section 83(1) (a) of the Companies Act 2017.

The fractional right entitlements will be consolidated and disposed of on the Stock Exchange (s) and proceeds of such sale will be distributed in due course by the company in the manner prescribed under the provisions of the applicable laws and its Articles of Association.

Please note that once the Right Subscription Request has been initiated by CDC Participant / IAS Department into CDS, right offer to the extent included in such request will be blocked and therefore cannot be traded further.

Please also note that securities against paid Right Subscription Request will be credited into respective CDS account within 14 business days from the last payment date.

Circular under section 83 (2) of the Companies Act, 2017, along with trading and payment details are enclosed.

Karachi.

By the order of the Board

2018

Director

Director

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## PAYMENT OF RIGHT OFFER BY CDS ACCOUNT HOLDERS

Details of Trading, Subscription and Credit of right securities for CDS Account holders:

Activities	Date
Date of commencement of trading of unpaid right at Stock Exchange(s)	16 April 2018
Last date of trading of unpaid right	08 May 2018
Subscription of right offer start date	16 April 2018
Last date of subscription of right offer	15 May 2018
Date of credit of right securities into CDS	04 June 2018
Date of commencement of trading of unpaid right at Stock Exchange(s)	16 April 2018

### PAYMENT PROCEDURES:

#### 1) BANKER(S) TO THE RIGHT ISSUE: (ALL BRANCHES)

Standard Chartered Bank (Pakistan) Limited

#### 2) EXERCISING THE RIGHT OFFER IN CDS:

a) For subscription of right offer, CDS account holder will request in writing to his CDC participant / IAS Department to initiate Right Subscription Request into CDS on his behalf and CDC participant / IAS department will provide him two copies of Right Subscription Request printouts enabling him to make the payment with authorized banker(s) to the right issue.

b) Right Subscription Request can be initiated for full or partial right offer.

#### 3) PAYMENT:

a) Payment as indicated on Right Subscription Request should be made by cash or crossed cheque or demand draft or pay order made out to the credit of "Unilever Pakistan Foods Limited - Right Securities Subscription Account 2018" through any of the authorized branches of above mentioned bank(s) on or before 15/05/2018 along with Right Subscription Request duly filled in and signed by the subscriber(s).

b) In case of Non-Resident Pakistani / Foreign shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, Unilever Pakistan Foods Limited at the registered office of the company along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP / Passport before the last date of payment.

c) All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque is subject to realization.

d) The Bank will not accept Right Subscription Request delivered by post which may reach after the closure of business on 15/05/2018, unless evidence is available that it has been posted before the last date of payment.

#### 4) ACCEPTANCE OF PAYEMENT THROUGH RIGHT SUBSCRIPTION REQUEST:

a) Payment of the amount indicated on Right Subscription Request to the Company's Banker(s) to the issue on or before 15/05/2018 shall be treated as acceptance of the Right offer.

b) Two copies of Right Subscription Request, intact, should be handed over to the Company's Banker(s) to the issue. Client's copy of Right Subscription Request will be returned to the subscriber whilst Issuer's copy will be retained by the Banker for onward transmission to the Company. The Client's copy must be preserved and retained safely by the subscriber.