



Unilever Pakistan Foods Limited
Avari Plaza,
Fatima Jinnah Road,
Karachi - 75530

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23 February 2012

The Secretary
Karachi Stock Exchange (Guarantee) Limited
Karachi.

By Hand & Fax
111 573 329

The Secretary
Lahore Stock Exchange (Guarantee) Limited
Lahore.

By Courier & Fax
042 3636 8485

Dear Sirs,

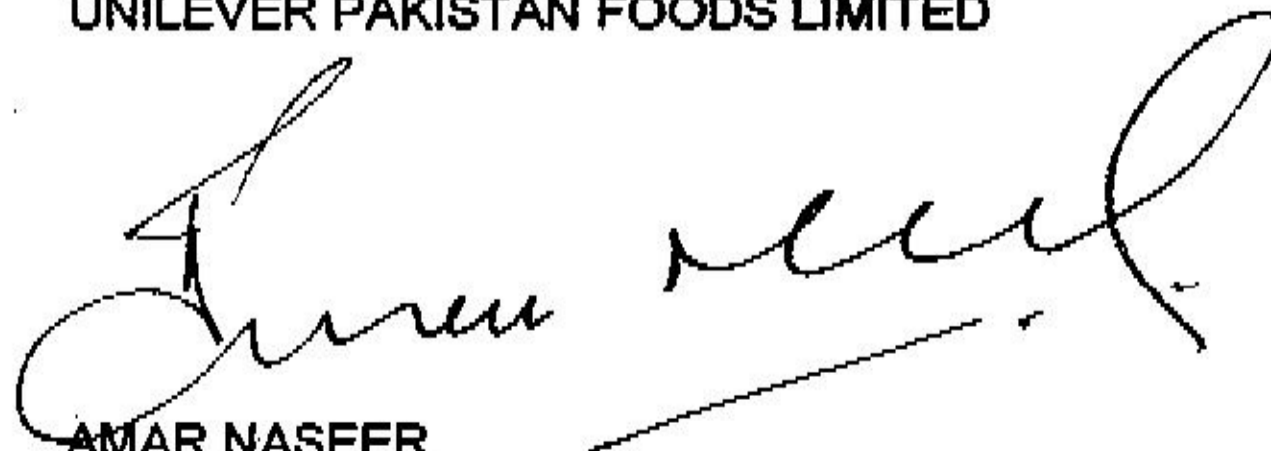
Notice of Annual General Meeting – Unilever Pakistan Foods Limited

We attach, for your advance information, Notice of Annual General Meeting, which will appear in the following Newspapers on 1st March 2012:

- DAWN (English), Karachi and Lahore
- BUSINESS RECORDER, (English), Karachi.
- JANG (In Urdu), Karachi, Lahore, Rawalpindi and Quetta

The Statement of Material Facts regarding Special Business to be transacted at the Meeting is also attached.

Yours faithfully,
UNILEVER PAKISTAN FOODS LIMITED


AMAR NASEER
Company Secretary

Copy to:

- Securities & Exchange Commission of Pakistan, Islamabad. Fax No. 051 9204915
- Central Depository Company of Pakistan Limited, Karachi. Fax No. 34326034
- Famco Associates (Private) Limited, Karachi. Fax No. 32426752