



The Attock Oil Company Limited

Incorporated in England with Limited Liability

October 02, 2012

The General Manager
Karachi Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

DISCLOSURE OF SHAREHOLDING IN ATTOCK REFINERY LIMITED (ARL)


Dear Sir,

In accordance with the requirements of Section 4 of the Listed Companies (Substantial acquisition of voting shares and takeovers) Ordinance 2002, we are pleased to inform you that The Attock Oil Company Limited (AOC) has purchased 4,000,000 ordinary shares of Attock Refinery Limited from the Stock Exchanges. After acquisition of these shares, the aggregate shareholding of AOC in ARL as at October 01, 2012 stands at 52,039,224 ordinary shares which constitutes 61.01% of the paid-up capital of ARL.

You may please inform the members of the Exchange accordingly.

Regards.

Sincerely yours,
for **THE ATTOCK OIL COMPANY LIMITED,**


/ Rehmat Ullah Bardaie
Company Secretary

cc: Company Secretary
Attock Refinery Limited.
Rawalpindi.

Lahore Stock Exchange
Lahore.

Islamabad Stock Exchange
Islamabad.