



Date: September 25, 2012

✓ The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi - 74000, Pakistan

The General Manager
Lahore Stock Exchange (Guarantee) Limited
Lahore Stock Exchange Building
19, Khayaban-e-Aiwan-e-Iqbal
P.O. Box 1315
Lahore - 54000, Pakistan

The General Manager
Islamabad Stock Exchange
ISE Towers
55-B, Jinnah Avenue
Islamabad, Pakistan

The Commissioner
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, Blue Area, Islamabad

Mr. Waqar A. Malik
Chief Executive Officer
ICI Pakistan Limited
ICI House, 5 West Wharf
Karachi - 74000, Pakistan

The London Stock Exchange
10 Paternoster Square
London, United Kingdom

Subject: Revised and updated public announcement of intention to acquire 75.81% Shares or control of ICI Pakistan Limited.

Dear Sirs,

Lucky Cement Limited had notified its intent to acquire 75.81% of the issued and paid up share capital of ICI Pakistan Limited on June 12, 2012. Subsequently, it has been decided that the shares of ICI Pakistan Limited would be acquired by certain other group companies (listed below) in addition to Lucky Cement Limited through Lucky Holdings Limited.

Standard Chartered Bank (Pakistan) Limited
Main Branch
P.O. Box No. 5556, I.I. Chundrigar Road
Karachi 74000 Pakistan.
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