

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N- 3793

N O T I C E

August 23, 2012

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**, for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

DADABHOY CEMENT INDUSTRIES LIMITED**CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**

Head Office
 CDC House, 99-B, Block 'B'
 S.M.C.H.S. Main Shahra-e-Faisal
 Karachi - 74400. Pakistan.
 Tel: (92-21) 111-111-500
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 URL: www.cdcpakistan.com
 Email: info@cdcpak.com

N O T I C E

ISO 27001 Certified



To: - The Chief Executive Officer, Dadabhoj Cement Industries Limited

CC: - Director/HOD (PRDD-SMD), Securities and Exchange Commission of Pakistan
 - Director/HOD (MSCID-SMD), Securities and Exchange Commission of Pakistan
 - Managing Director, The Karachi Stock Exchange (Guarantee) Limited
 - Managing Director, Lahore Stock Exchange (Guarantee) Limited
 - Managing Director, Islamabad Stock Exchange (Guarantee) Limited
 - The Chief Executive Officer, National Clearing Company of Pakistan Ltd.
 - CDS Elements - Account Holders/ Participants/ Eligible Pledges
 - Relevant Investor Account Holders

From: Fazal Hussain Gaffoor
 CFO & Company Secretary

Date: August 03, 2012

Subject: - NOTICE OF SUSPENSION OF CDS ELIGIBILITY OF ORDINARY SHARES OF DADABHOY CEMENT INDUSTRIES LIMITED

Pursuant to the notice no. KSE/N-3539 dated July 31, 2012 of The Karachi Stock Exchange (Guarantee) Limited ("KSE"), notice no. 5048 dated July 31, 2012 of Lahore Stock Exchange (Guarantee) Limited ("LSE") and notice no. LC/12/230 dated August 03, 2012 suspending trading in the Ordinary Shares of Dadabhoj Cement Industries Limited ("the Issuer") owing to defaults committed by the Issuer under Listing Regulations of KSE, LSE and ISE, the Central Depository Company of Pakistan Limited has decided, pursuant to Regulation 5.3.1 of the CDC Regulations, to suspend the CDS Eligibility of ordinary shares of the Issuer with **effect from August 06, 2012**.

Further, in view of Regulation 5.4.1 of the CDC Regulations, only following transactions shall be allowed during the suspension period:

- (a) transfer of Securities pertaining to settlement of pending market-based Securities transactions through the Clearing Company in accordance with the Procedures;
- (b) Valid Pledge Call Transactions;
- (c) Valid Pledge Release Transactions;
- (d) Valid Deposit Request Cancellation Transactions;
- (e) Valid Deposit Rejection Transactions;
- (f) Valid Withdrawal Request Cancellation Transactions;
- (g) Valid Withdrawal Rejection Transactions;
- (h) Valid Rights Subscription Request Transactions;
- (i) Valid Cancellation Request Cancellation Transactions; and
- (j) crediting of Book-entry Securities made pursuant to Chapters 8AA, 8C, 8D, sub-clauses (e) to (h) of clause (i) of Regulation 8F.1 and Regulation 12.4.6.

This notice is issued pursuant to Regulation 5.3.3 of the CDC Regulation.

Regards,

Note: CDS Participants are required to forthwith inform their relevant Sub-Account Holders regarding issuance of this notice.