



August 03, 2012

Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Merger of AMZ Plus Income Fund into KASB Income Opportunity Fund

KASB Funds Limited (KFL), Management Company of AMZ Plus Income Fund (AMZ) and KASB Income Opportunity Fund (KIOF) hereby notify the Unit Holders of AMZ and KIOF that a Unit Holder meeting shall be held on August 16, 2012 at KASB Funds Limited, 5th Floor Trade Centre, I.I Chundrigar Karachi, to consider and approve the Merger of AMZ into KIOF under the provisions of the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

For the purpose of holding the Unit Holders' meeting, the register of both AMZ and KIOF shall remain closed on August 16, 2012 (both days inclusive), Unit Holders whose names appear in the register of the Schemes at the close of business day on August 15, 2012 are requested to attend the Unit Holders' meeting for Merger of AMZ and KIOF.

The Scheme is required to be approved by a resolution passed by a majority of Unit Holders' representing three-fourth in value of the total outstanding units of AMZ and KIOF at the meeting.

The Scheme of merger and other pertinent documents shall be available for inspection at the registered office of KFL.

Meeting Schedule:

AMZ Plus Income Fund: 10:00 a.m.

KASB Income Opportunity Fund : 10:30 a.m.

Yours sincerely,

Syed Aman Abdali

Company Secretary

CC: Securities and Exchange Commission of Pakistan
Central Depository Company of Pakistan

