

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N- 3402

NOTICE

July 23, 2012

Reproduced hereunder letter received from **ARIF HABIB LIMITED**, for information of members of the Exchange.
(Copy of the same is also available on our Website www.kse.com.pk).

AISHA STEEL MILLS LIMITED

**ARIF HABIB
LIMITED**

CORPORATE MEMBER OF THE KARACHI, LAHORE & ISLAMABAD
STOCK EXCHANGES AND OF PAKISTAN MERCANTILE EXCHANGE

23 July, 2012

Mr. Muhammad Ghufan
Deputy General Manager
Karachi Stock Exchange
Stock Exchange Building
Karachi.

Subject: Offer for Sale of shares of Aisha Steel Mills Limited

Dear Sir,

With reference to above mentioned subject, we would like to inform exchange that two applications had been rejected by balloter. After rejection of two applications the Share Registrar, Central Depository Company (CDC) has provided us with the following subscription details;

Aisha Steel Mills Limited Subscription Summary		
	Applications	Amount (PKR)
Application for 500 shares	738	3,717,655
Application for 1000 shares	374	3,773,830
Application for 3000 shares	189	5,706,750
Application for 5000 shares and in multiple thereof	330	257,349,451
Total	1,631	270,547,686

**inclusive of employees application & transfer fees*

We are pleased to inform you that all applications for 500, 1,000, 3,000 and 5,000 shares will be allotted to the subscribers and while applicants who subscribed for multiple of 5,000 shares will be allotted on prorata basis i.e. 29.92%

Feel free to contact the undersigned in case of any queries.

Best regards,

Muhammad Zeeshan, CFA
AVP, Corporate Finance

Rafique Bhundi
Head, Corporate Finance

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