



AL-HOQANI

Securities & Investment Corp. (Pvt) Ltd.

Corporate Member Karachi Stock Exchange (Guarantee) Limited.

Corporate Member Lahore Stock Exchange (Guarantee) Limited.

09 July 2012

General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Road, Karachi
Fax No: (021) 111 573 329

Subject : Public Offer by KASB Finance (Private) Limited ("Acquirer") to acquire 1,797 Shares of Sigma Corporation Limited ("Target Company") at an offer price of PKR 12.49 per share pursuant to the Listed Companies (Substantial Acquisition of Voting Shares and Take-Overs) Ordinance, 2002

Dear Sirs,

We, on behalf of KASB Finance (Private) Limited, are pleased to submit the 'Proposed Offer Letter' for Sigma Corporation Limited (formerly Sigma Leasing Corporation Limited) under section 13(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance 2002.

Kindly contact the undersigned for any additional information or clarification.

Sincerely,

*For and on behalf of
Manager to the Offer*

Ghulam Hussain
Chief Operating Officer