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Tomorrow's Answers Today

The Chairman  
Securities and Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue  
Islamabad  
Pakistan

The Managing Director  
Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building, Stock Exchange Road  
Off: I. I. Chundrigar-Road  
Karachi  
Pakistan

The Managing Director  
Lahore Stock Exchange (Guarantee) Limited  
Lahore Stock Exchange Building  
19, Khayaban-e-Aiwan-e-Iqbal, P.O. Box: 1315  
Lahore - 54000  
Pakistan

The Managing Director  
Islamabad Stock Exchange (Guarantee) Limited  
ISE Towers, 55-B, Jinnah Avenue  
Islamabad  
Pakistan

June 13, 2012

Disclosure under Regulation 5 of the Listed Companies  
(Substantial Acquisition of Voting Shares and Takeovers)  
Regulations, 2008

Dear Sirs,

Kindly refer to the above captioned subject, we wish to apprise you that a Notice of Public announcement of intention under regulation 6(4) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 has been received by us from Lucky Cement Limited which is attached herewith for your information please.

Yours faithfully,

Ambreen Shah  
Company Secretary