

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N- 2799****NOTICE**

June 04, 2012

Reproduced hereunder letter received from **STANDARD CHARTERED BANK (PAKISTAN) LIMITED**, for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

Standard
Chartered 

June 4, 2012

Mr. Muhammad Ghufraan
Deputy General Manager – Companies Affairs
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building, Stock Exchange Road
Karachi, Pakistan

Subject: Public Offer of Rated, Listed and Secured Term Finance Certificates (TFC 1, TFC 2, and TFC 3) of total amount up to PKR 2,000 million Inclusive of Green Shoe Option of PKR 1,000 million

Dear Sir,


With reference to the subject transaction, please find enclosed the breakup of the amounts sold in TFC 1/TFC 2/TFC 3 from May 25, 2012 (opening of subscription period) to June 01, 2012:

Amounts in PKR	TFC 1		TFC 2		TFC 3	
	Applications	Amount	Applications	Amount	Applications	Amount
Subscription Required		300,000,000		1,200,000,000		500,000,000
Subscription Received	83	269,285,000	35	44,940,000	47	185,000,000
Subscription Balance		30,715,000		1,155,060,000		315,000,000

Please let us know if you require any further information.

Thank you.

Regards,



Yours Sincerely,

Ayesha Khan
Capital Markets - Wholesale Banking

Standard Chartered Bank

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