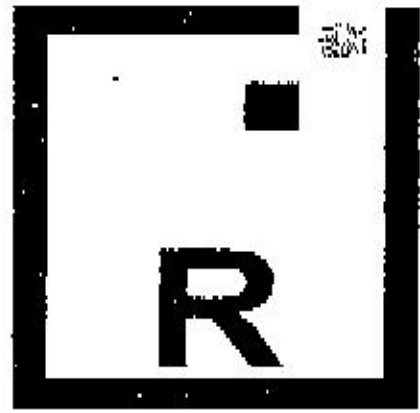


2/3



Reliance Investments Limited

1/3

April 28, 2012

FROM-7

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building, Stock Exchange Road
Karachi 74000,

Sub: Financial Results for the Third Quarter Ended March 31, 2012 of The open end fund Reliance Income Fund (RIF)

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held on Saturday 28-04-2012 at 4.00 pm at "Executive Suite No. 214, Second Floor, The Plaza, Block 9, Clifton Karachi" recommended the following:

(i) CASH DIVIDEND

An interim Cash Dividend for the quarter ended NIL at Rs. NIL per Unit i.e. NIL%. This is in addition to interim Dividend (s) already paid at Rs. NIL per Unit i.e. NIL %.

AND/OR

(ii) BONUS UNITS

It has been recommended by the Board of Directors to issue Interim Bonus Units in proportion of NIL Unit(s) for every NIL Unit(s) held i.e. NIL %. This in addition to the interim Bonus Units already issued @ NIL%.

AND/OR

(iii) RIGHT UNITS

The Board has recommended to issue NIL% Right Units at par/at a discount/premium of Rs. NIL per Units in proportion of NIL Unit(s) for every NIL Unit(s). The entitlement of right Units being declared simultaneously will be/will not be applicable on Bonus Units as declared above.

AND/OR

(iv) ANY OTHER ENTITLEMENT /CORPORATE ACTION - NIL

AND/OR

ANY OTHER PRICE SENSITIVE INFORMATION NIL