

**KHAIRPUR SUGAR
MILLS LIMITED****K S M**

Khairpur House,
G-22/II, Gizri Avenue,
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March 27, 2012

The General Manager,
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

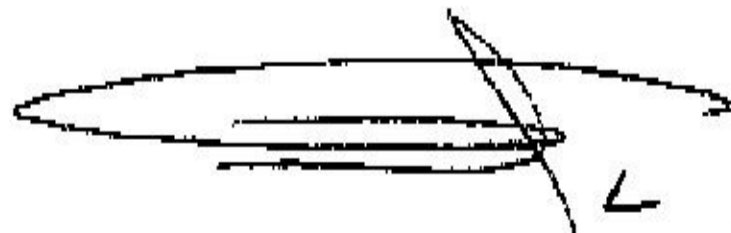
Dear Sir,

We are pleased to inform you that Board of directors in their meeting held on 27-03-2012 have taken the following decision:

1. Convene Extra-Ordinary General Meeting of the share holders of the company for Election of 7 Directors (fixed by board of directors) of the company for a period of 3 years.

The above Extra-Ordinary General Meeting of the share holders of the company will be held at Mezzanine Floor Plot No C-32, Sunset lane-1 Main 24th Commercial Street Phase-II Ext: D.H.A Karachi on 24th April 2012 at 3.30 p.m.

Yours faithfully,

For **KHAIRPUR SUGAR MILLS LIMITED**

FARAZ MUBEEN JUMANI
DEPUTY MANAGING DIRECTOR