

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-1413

NOTICE

March 20, 2012

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**, for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

S.G. POWER LIMITED

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office

CDC House, 99-B, Block 'B'

S.M.C.H.S. Main Shahr-e-Faisal

Karachi - 74400, Pakistan.

Tel: (92-21) 111-111-500

Fax: (92-21) 34326061

URL: www.cdcpakistan.com

Email: info@cdcpak.com

NOTICE

To: - The Chief Executive Officer, S. G. Power Limited

CC: - Director (PR&DD), Securities and Exchange Commission of Pakistan
- Director (MS&CID), Securities and Exchange Commission of Pakistan
- Managing Director, The Karachi Stock Exchange (Guarantee) Limited
- Managing Director, Lahore Stock Exchange (Guarantee) Limited
- Managing Director, Islamabad Stock Exchange (Guarantee) Limited
- The Chief Executive Officer, National Clearing Company of Pakistan Limited
- CDS Elements – Account Holders/ Participants/ Eligible Pledges

From: Fazal Hussain Gaffoor
CFO & Company Secretary

Date: March 19, 2012

Subject: **NOTICE OF SUSPENSION OF CDS ELIGIBILITY OF ORDINARY SHARES OF S. G. POWER LIMITED UNDER THE CDC REGULATIONS**

By our notice dated March 06, 2012 issued to S. G. Power Limited (hereinafter referred to as the "Issuer") under Regulation 5.3.2 of the Central Depository Company of Pakistan Limited Regulations ("the CDC Regulations"), we showed our intention to suspend the Central Depository System Eligibility ("CDS Eligibility") of ordinary shares (Security Symbol: SGPL) (hereinafter referred to as the "said Securities") of Issuer with effect from March 16, 2012, if the Issuer fails to comply with Regulation 13.7.1 of the Regulations within seven (7) Business Days from the date of such notice by submitting duly authenticated R/TA Reconciliation Report from their external auditors for the period ended June 30, 2011, along with payment of fine of Rs. 10,000/-, failing which CDS Eligibility of the said Securities of the Issuer will be suspended.

It is now notified that CDC has decided to suspend the CDS Eligibility of the said Securities of the Issuer with effect from Tuesday, March 20, 2012 on account of failure of the Issuer to comply with Regulation 13.7.1 of the CDC Regulations and non-payment of fine of Rs. 10,000/-. This suspension shall remain in force till further notice. During the suspension period no new deposit requests will be accepted in the CDS.

It is to be noted that as per the CDC Regulations, if a suspension of the CDS Eligibility of any Securities of an Issuer continues for 60 Business Days, CDS Eligibility of such Securities may be revoked with effect from End of Day on the last day of the suspension.

Consequent upon revocation of CDS Eligibility of an Issuer, all the Securities of such Issuer held in the accounts and sub-accounts in the CDS represented by Book-entry Securities will be cancelled including Securities held under pledged position.

Further, as required under Regulation 5.3.3(b), a copy of this notice is being sent to the Stock Exchanges on which the Securities of the Issuer are listed.

Regards,



