

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-1209

NOTICE

March 06, 2012

Reproduced hereunder letter received from CITIBANK N.A. PAKISTAN, manager to the offer in respect of public announcement of intention to acquire 35% to 55% of the voting shares of PAKISTAN INTERNATIONAL CONTAINER TERMINAL LIMITED by ICTSI Mauritius Limited, for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk).

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06 March 2012.

The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi-74000

KARACHI STOCK EXCHANGE	
CORPORATE ANNOUNCEMENT	
Date: 6/3/12	
Received at: 1:10	Initial: [Signature]
Announcement at: 1:11	[Signature]

Dear Sir,

Public announcement of intention to acquire 35% to 55% of the voting shares of the PAKISTAN INTERNATIONAL CONTAINER TERMINAL LIMITED (the "Target") by ICTSI Mauritius Limited, a wholly-owned indirect subsidiary of International Container Terminal Services, Inc., a company organised under the laws of Mauritius ("ICTSI" or the "Ultimate Acquirer"), under the Listed Companies (Substantial Acquisitions of Voting Shares and Take-overs) Ordinance, 2002 (the "Ordinance")

Pursuant to regulation 6(2) of the Listed Companies (Substantial Acquisitions of Voting Shares and Take-overs) Regulations, 2008, we enclose for your attention a copy of the public announcement of intention, which shall be published on 09 March 2012, in connection with the proposed acquisition mentioned above. Citibank N.A. Pakistan is manager to the offer in respect of the proposed acquisition mentioned above.

Yours sincerely,

Aijaz Haq
Securities Country Manager
Global Transaction Services

1/4