

**CORPORATE AFFAIRS GROUP**

CAG/SW/ 2012/ / 24
March 01, 2012

Mezzanine Floor,
Bath Island Building,
Main Clifton Road,
Karachi

The General Manager,
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road,
Karachi.

Dear Sir,

Subject: Notice of Annual General Meeting

Enclosed please find a copy of the Notice (English & Urdu) of the Annual General Meeting of the shareholders of Allied Bank Limited to be held on March 27, 2012. We intend to publish these notices in Daily Business Recorder & Daily Nawa-e- Waqat (combined editions - Karachi, Lahore & Islamabad) on March 05, 2012.

Best Regards,


MUHAMMAD RAFFAT
COMPANY SECRETARY

Encl: as above