



REGENT TEXTILE INDUSTRIES LIMITED

*Fax # 111-573-328
2 pages including this*

The Manager,
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building,
Stock Exchange Road
Karachi

**SUBJECT: FINANCIAL RESULTS FOR THE HALF YEAR
ENDED 31ST DECEMBER 2011.**

Dear Sir,

We are pleased to inform you that the financial account for the Half year ended 31st December 2011, has been approved by the Directors in their 139th meeting held at 11:00 pm on Monday 27th February 2012. No Dividend has been declared. Profit & Loss account with comparative figures are attached herewith.

Following point indicated by Auditors' in their Auditors' Report to the member on review of interim financial information ;

“Without affecting our review report, we draw attention to note 1 to these condensed interim financial statements where it is fully described that the Company is under process of voluntary delisting under the terms prescribed by the Voluntary Delisting Committee of the Karachi Stock Exchange”.

Note #-1.

In the Company's extra-ordinary general meeting held on January 25, 2012 the members by a special resolution resolved that the Company be voluntarily de-listed under the listing Regulation 30 of the Karachi Stock Exchange Regulations. The delisting is in process under the terms of Voluntary Delisting Committee of the Karachi Stock Exchange, particularly as to offer by the Company's sponsors to purchase from other shareholders the prescribed minimum number of ordinary shares at the prescribed minimum buy-back price.

Kindly acknowledge the receipt

Thanking you,

Yours truly,

For Regent Textile Industries Ltd

Company Secretary

Dated 27/02/2012

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