



engro corp

February 20, 2012

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Karachi Stock Exchange Road
Karachi - 74000

The General Manager
Lahore Stock Exchange (Guarantee) Limited
Lahore Stock Exchange Building,
19, Khayaban-e-Aiwan-e-Iqbal,
Lahore - 54000

Subject: Book Closure for 1st Profit Payment of Engro Corporation Limited's 2nd Term Finance Certificate (TFC) – Engro Rupiya Certificates 2nd issue

Dear Sir,

Please be informed that the 1st Profit payment of subject TFC falls due on March 15, 2012.

The first (1st) Profit Payment of 2nd Issue of Term Finance Certificates (TFCs) is due on March 15, 2012. The Transfer Books shall remain closed from March 9, 2012 to March 15, 2012 (both days inclusive). During book closure period no early Redemption (Put Option) will be allowed. Transfer requests received in order at Company's office 8th Floor, The Harbor Front Building, HC # 3, Marine Drive, Block 4, Clifton, Karachi-75600 (Tel #: 021-111787492, Fax #: 021-5296046) up to the close of business on March 8, 2012 will be in time to be processed for payment of redemption/profit to the transferees.

The 1st Coupon of the TFCs will be treated as cancelled after this payment.

You may please inform the members of your Exchange accordingly.

Regards,

Andalib Alavi
VP Legal &
Company Secretary

