

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-6637

NOTICE

December 27, 2011

Reproduced hereunder letter dated December 27, 2011 received from **BURJ CAPITAL PAKISTAN (PRIVATE) LIMITED**, regarding **Public Offer for Acquisition of 2,697,809 shares equivalent to approximately 9% issued capital of Network Microfinance Bank Limited ("NMBL")**, for information of members of the Exchange

(Copy of the same is also available on our Website www.kse.com.pk).



Burj Capital Pakistan (Private) Limited
formerly Crosby Markets (Private) Limited

December 27, 2011

General Manager
Company Affairs
Karachi Stock Exchange
(Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Public Offer for Acquisition of 2,697,809 shares equivalent to approximately 9% issued capital of Network Microfinance Bank Limited ("NMBL")

Dear Sir,

This is to inform you that Group of Investors for Acquisition of Network Microfinance Bank Limited ("Acquirers") intends to acquire upto 2,697,809 shares of Network Microfinance Bank Limited, from the public.

In order for the above objective, we as Manager to Offer for the subject transaction have received 4,497,174 shares from the general public during the offer period ending on December 23, 2011.

As per the laws and regulations under Listed Companies (Substantial Acquisition of Voting Shares and Take-Over) Ordinance 2002 ("the Ordinance") and Listed Companies (Substantial Acquisition of Voting Shares and Take-Over) Regulations 2008 ("the Regulations"), we are returning the excess shares (annexure attached); being the difference between number of shares tendered and number of shares acquired in the Public Offer, calculated on pro rata basis with rounding down to the nearest whole number.

Burj Capital Pakistan (Private) Limited, are acting as Manager to the Offer for this transaction. For any queries please contact the undersigned on the contact details mentioned below

Thank you,

Rehan Ateeq
Chief Executive Officer

CC:

- Director Enforcements, Securities and Exchange Commission of Pakistan
- Chief Executive Officer, Network Microfinance Bank Limited

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