



Husein Sugar Mills Limited

HEAD OFFICE: 30 A/E-1, Old FCC, Gulberg III, Lahore. Ph: 042-35762089-90, 35878153
 Fax: 042-5712680 Website: www.huseinsugarmills.com, E-mail: info@huseinsugarmills.com

Ref.No.HSM/CS/KSE/370

Dated: August 10, 2011.

Faxed/Through Courier

(021) 32437560
 111-573-329

Mr. Muhammad Ghufan,
 Karachi Stock Exchange (Guarantee) Ltd.,
 Stock Exchange Building,
 Stock Exchange Road,
KARACHI-74000.

For the Kind Attention: Mr. Ali Akbar ✓

ISSUEENCE OF RIGHT SHARES @ 40.49%

Dear Sir,

In compliance with the documentation we hereby report that CDC shares as well as physical shares have been credited into book entry of Central depository System and physical member registers respectively and physical shares are ready for issue in exchange of Letter of Right paid. A copy of confirmation letter – paid Rights dated August 05, 2011 to this affect and a copy of letter dated August 8, 2011 from CDC for Credit of Right Shares into CDS are enclosed herewith for your information and record please.

Kindly acknowledge receipt,

Yours faithfully,
 For HUSEIN SUGAR MILLS LTD.,


 COMPANY SECRETARY

Encl: As above

Confirmation copy by mail.

