

JDW SUGAR Mills Ltd.

August 2, 2011

JDWS/08/2011

Mr. Muhammad Ghufan
Deputy General Manager,
The Karachi Stock Exchange (G) Ltd.
Stock Exchange Building,
Stock Exchange Road,
Karachi.

CONFIRMATION OF DIRECTORS SUBSCRIPTION -- LETTER OF RIGHTS

Dear Sir,

As per Karachi & Lahore Stock Exchanges' procedure for issue of right shares, the Directors of JDW Sugar Mills Limited ("Company") were required to subscribe their portion of right shares, which is 2,207,004 right shares (40.95% of the total rights issue), by August 3, 2011, i.e. at least fifteen days before the last date for payment / renunciation (August 18, 2011).

We are pleased to inform you, as of today, the Directors of the Company have in aggregate subscribed to 2,207,004 right shares as on August 01, 2011, as confirmed by the Company's auditors vide their certificate dated August 1, 2011 (copy enclosed).

Please acknowledge the receipt.

Thanking you,

Yours faithfully,
For and on behalf of
JDW Sugar Mills Limited


(MUHAMMAD RAFIQUE)
Company Secretary