



# Husein Sugar Mills Limited

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Ref. No. HSM/CS/KSE/228

Dated: May 28, 2011

Fax & Courier

(021) 111-573-329 ✓

Mr. Muhammad Ghufan  
Deputy General Manager,  
Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
Stock Exchange Road  
KARACHI-74000

Dear Sir,

## ISSUANCE OF RIGHT SHARES

We are pleased to inform to that unpaid letter of rights (LOR) of those shareholders having shareholding through CDS have been credited into book entry form at the close of business on 27 May 2011 through CDC right offer procedure to respective account holders, sub-account holders and IAS account holders on the shareholding as of 19 May 2011. Schedules, payment procedure and payment schedule are as under:

Details of Trading, Subscription and Credit of right securities for CDS Account holders:

Activities	Date
Date of commencement of trading of unpaid right at Stock Exchange(s)	06.06.2011
Last date of trading of unpaid right	08.07.2011
Subscription of right offer start date	30.05.2011
Last date of subscription of right offer	15.07.2011
Date of credit of right shares into CDS	30.07.2011

## PAYMENT PROCEDURES:

### 1) BANKER(S) TO THE RIGHT ISSUE:

MCB Bank Limited (All authorized branches through out Pakistan)

### 2) EXERCISING THE RIGHT OFFER IN CDS:

a) For subscription of right offer, CDS account holder will request in writing to his CDC participant / IAS Dept to initiate Right Subscription Request into CDS on his behalf and CDC participant / IAS department will provide him two copies of Right Subscription Request printouts enabling him to make the payment with authorized banker(s) to the right issue.

b) Right Subscription Request can be initiated for full or partial right offer.

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