



Husein Sugar Mills Limited

HEAD OFFICE: 30 A/E-1, Old FCC, Gulberg iii, Lahore. Ph: 042-35762089-90, 35878153
 Fax: 042-5712680 Website: www.huseinsugarmills.com, E-mail: info@huseinsugarmills.com

Revised

Ref No. HSM/CS/KSE/183
 Dated May 12 2011.

FAX # 111-573-329

The General Manager,
 Karachi Stock Exchange
 (Guarantee) Limited,
 Stock Exchange Building,
 Stock Exchange Road,
 KARACHI - 74000

**SUBJECT: INCREASE IN AUTHORIZED SHARE CAPITAL AND AMENDMENTS
 IN CLAUSE V OF MEMORANDUM OF ASSOCIATION**

Dear Sir,

We have to inform you that Board of Directors of our company in their meeting held on Thursday 12 May, 2011 at 10-30 a.m., have passed following resolutions:

Resolved unanimously, "The authorized share capital of the company be and is hereby recommended to be increased from Rupees 200,000,000 divided into 20,000,000 ordinary shares of Rupees 10 each to Rupees 500,000,000 divided into 50,000,000 ordinary shares of Rupees 10 each."

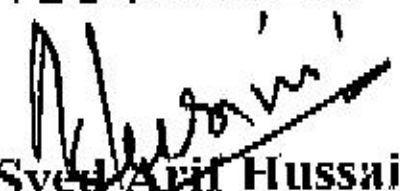
Further resolved, "An extra ordinary general meeting of the company be convened on 6th June, 2011 to pass resolution relating to increase in authorized share capital and alteration in clause V of memorandum of association of the company".

Share Transfer Books of the Company will remain closed from 31 May 2011 to 06 June 2011 (both days inclusive). Transfer received at Share Registrar Office, Hameed Majced Associates (Pvt) Limited, 1st Floor, H.M House, 7-Bank Square, Lahore or our Registered Office at 30 A/E-1, Old FCC, Gulberg III, Lahore at the close of business on 30th May 2011 will be entertained.

This is for yours information and record please.

Thanking you;

Yours faithfully,
 for, HUSEIN SUGAR MILLS LIMITED,


 (Syed Arif Hussain)
 Company Secretary

Confirmation copy by mail.



An ISO 9001:2000 Certified Company