

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-2842

NOTICE

May 11, 2011

Reproduced hereunder letter received from HABIB BANK LIMITED, for information of Members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

HBL



May 11, 2011

Mohammad Ghufraan
DGM-Company Affairs
Karachi Stock Exchange Guarantee Limited
Karachi

Sub: International Steels Limited – Offer for Sale

Dear Sir,

Please find enclosed letter from THK Associates confirming subscription of shares.

Regards,

Imaad Uddin
Senior Associate
Investment Banking

Habib Bank Limited
Investment Banking
01 – HB Plaza – Karachi

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