

Haji Mohammad Ismail Mills Limited

408 Commerce Centre, Hasrat Mohani Road, Karachi, Pakistan
Tel:32638521-4 Fax: 32639843 E.mail:info@hmiml.com

Karachi: April 9,2011

The General Manager,
Karachi Stock Exchange (Guarantee)Ltd.,
Stock Exchange Bldg.,
Stock Exchange Road,
Karachi

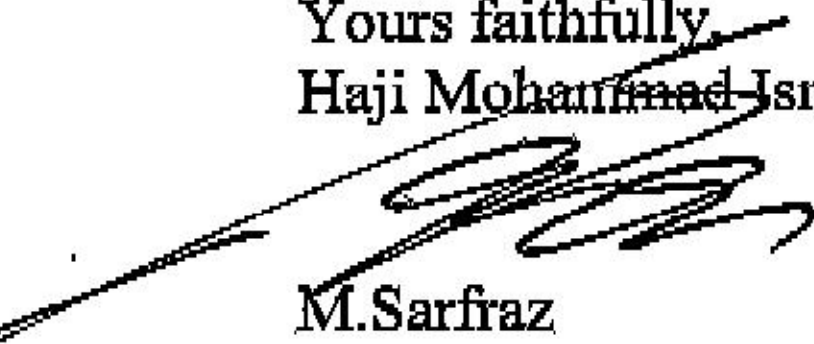
Sub: Notice of Extra Ordinary General Meeting

Dear Sir,

Please find a copy of the notice of the Extra Ordinary General Meeting to be held at 9.30 a.m on Saturday, 30th April, 2011 alongwith statement of material facts under section 160 (1) (b) of Companies Ordinance, 1984 and Proxy Form for circulation amongst your members.

Thanking you,

Yours faithfully,
Haji Mohammad Ismail Mills Limited


M. Sarfraz
Company Secretary

Encl: as above.

