

JDW SUGAR Mills Ltd.

Date: 10.01.2011
Ref: JDWS/01/11

Mr. Muhammad Ghufraan
Deputy General Manager,
Karachi Stock Exchange (G) Ltd.,
Stock Exchange Building,
Stock Exchange Road,
Karachi

Dear Sir,

SUB: ISSUANCE OF SHARES OTHER THAN RIGHT

Please refer to your NO. KSE/C-810-75 dated January 05, 2011 regarding above captioned subject.

We submit that pursuant to shareholders resolution passed in Annual General Meeting of the Company held on 30th January, 2010 the matter regarding issuance of shares other than right to consultants/advisors was taken up with the Securities & Exchange Commission of Pakistan ("SECP"). SECP did not grant said approval, so we had not issued any shares other than right and we also do not have any intention to do so.

Please acknowledge receipt.

Thanking you,

Yours faithfully,
For & on Behalf of
JDW Sugar Mills Ltd.,


MUHAMMAD RAFIQUE
Company Secretary

