

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-6955****N O T I C E****December 28, 2010**

Reproduced hereunder letter received from **ENGRO CORPORATION LIMITED**, for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



engro corp.

December 27, 2010

To: - Mr. Muhammad Ghufraan
DGM, Companies Affairs Department
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building, Stock Exchange Road,
Karachi, Pakistan

Subject: *Subscription Figures of TFC Issue of Rs. 4,000 million inclusive of Green Shoe option of Rs. 2,000 million by Engro Corporation Limited*

Dear Sir,

In reference to your requirement as per your letter KSE/Gen 6599, please note that the total subscriptions received as of December 24, 2010 are Rs. 3,406,545,000/- with Rs. 240,270,000/- collected in the week ending December 24, 2010.

Please let me know if you require any clarifications.

Yours truly,

Fahad Majid Hasan
Treasury Analyst