

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-6510

N O T I C E

November 22, 2010

Reproduced hereunder letter received from **ENGRO CORPORATION LIMITED**, for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



engro

November 22, 2010

To: **Mr. Amir M. Khan Afridi**
 Director (SMD)
 Securities and Exchange Commission of Pakistan
 National Insurance Corporation Building
 Jinnah Avenue, Islamabad-44000

Mr. Muhammad Ghufraan
 DGM, Companies Affairs Department
 The Karachi Stock Exchange (Guarantee) Limited
 Stock Exchange Building, Stock Exchange Road
 Karachi, Pakistan

Subject: **Subscription of Engro Rupiya Certificates - TFC Issue of Rs. 4,000 million inclusive of Green Shoe option of Rs. 2,000 million**

Dear Sir,

In reference to the subscription of Engro Rupiya Certificates as Rated, Listed and Secured Term Finance Certificates (TFCs), we would like to notify that Engro Corporation Limited (Issuer) will be exercising the Green Shoe option of PKR 2,000 million. Therefore, the total issue size will be PKR 4,000 million as detailed in the Prospectus.

Yours truly,

Fahad Majid Hasan
 Treasury Analyst

Hafsa Shamzid
 Manager Finance and Admin