



General Manager,
Karachi Stock Exchange,
Karachi Stock Exchange Building
Karachi

August 03, 2010

Public Announcement of Intention to Acquire 0.63% Shares of The Royal Bank of Scotland Limited by Faysal Bank Limited under the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Ordinance, 2002

Dear Sir,

With reference to the Public Offer being made by Faysal Bank Limited for the acquisition of 10,873,500 shares (representing 0.63 % shareholding) of The Royal Bank of Scotland Limited, please find attached the Public Announcement of Intention in accordance with the provision of listed companies (substantial acquisition of voting shares and take-overs) ordinance 2002.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Babur Rais', written over a horizontal line.

Babur Rais
Vice President
Corporate Finance & Advisory
BMA Capital Management Limited

Encl as above