

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

**KSE/N-3651**

**NOTICE**

**July 05, 2010**

Reproduced hereunder letter received from **MERCURY MANAGEMENT INC.** for information of members of the Exchange

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

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**Mercury Management Inc.**

12 Main, Gulberg, Lahore, Pakistan  
 Line: 92 42 6752587 & 5716808  
 Fax No: 92-42-5710884

**THE GENERAL MANAGER,**  
 Karachi Stock Exchange (Guarantee) Limited,  
 Karachi Stock Exchange Building,  
 Stock Exchange Road,  
**KARACHI**

*Through T.C.S*  
 MMI:KSE-2010.14  
 July 02, 2010  
 Fax # 021-111-573-329

**Re: Acquisition of 25 Million Ordinary Shares of Kohinoor Textile Mills Limited**

Dear Sir,

Pursuant to the requirement of Section 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance, 2002 read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008, we are pleased to give hereunder the following information as prescribed in schedule II of the above said Regulations:-

- Name and registered address of the acquirer. : **MERCURY MANAGEMENT INC.**  
 Trident Trust Company (B.V.I.) Limited  
 Trident Chambers  
 P.O. Box 146, Road Town, Tortola,  
 British Virgin Islands
- CUIN or in the case of a foreign company its registration number : 99697
- Date and jurisdiction of incorporation : 09.11.1993, British Virgin Islands
- The authorized and issued share capital : Share Capital US\$ 50,000.00 divided into 50,000 shares of one dollar (\$1.00) par value each.
- If there is more than one acquirer, their relationship : N/A
- Total number of voting shares of the target company held by the acquirer after acquisition, along with a breakup of what was held and what has been acquired :
 

Holding prior to acquisition	35,205,888
Shares now being acquired	* 25,000,000
Total Shares to be held after acquisition:	<u>60,205,888</u>

\* (Subject to formal NOC from Competition Commission of Pakistan)
- Financial advisors of the acquirer : N/A
- Brief history and major areas of operations of the acquirer : The object of the Company is to engage in any act or activity that is not prohibited under any law for the time being in force in the British Virgin Islands. Main activity of the Company is investment in shares and equities.

*Continued on next page*