

JDW SUGAR Mills Ltd.

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN pursuant to Order dated June 11, 2010 passed by Honorable Judge of the Lahore High Court, Lahore in Civil Original No. 28 of 2010, that an Extraordinary General Meeting of the shareholders of **JDW Sugar Mills Limited** will be held at Fairways Hall, Royal Palm, Golf & Country Club, 52-Canal Bank Road, Lahore on Friday, July 23, 2010 at 3:30 PM to consider and, if thought fit, approve, adopt and agree to the Scheme of Arrangement dated March 29, 2010 between **Ghotki Sugar Mills (Pvt.) Limited** and its members, and **JDW Sugar Mills Limited** and its members, and in that connection to consider and if thought fit to pass the following special resolution with or without modification:

"RESOLVED THAT the Scheme of Arrangement for amalgamation/merger dated 29-03-2010 (the "Scheme") between Ghotki Sugar Mills (Pvt.) Limited and its members and JDW Sugar Mills Limited and its members, considered by this meeting and initialed by the Chairmen of this meeting for purposes of identification, be and is hereby approved, adopted and agreed"

A print of the Scheme of Arrangement and a Statement of Information explaining its effect and Proxy form are attached herewith. Further copies of the Scheme of Arrangement and of the Statement of Information may be obtained from the Registered Office of the Company during normal office hours on application prior to the meeting by the members and other persons entitled to attend the meeting.

Mr. Khurram Raza, Barrister at Law, Advocate, having his office at 38-39, 2nd Floor, Sadiq Plaza, The Mall, Lahore and **Mr. Muhammad Afzal**, Advocate, having his office at 13-A, 2nd Floor, Sadiq Plaza, The Mall, Lahore, have been appointed by the Honorable Lahore High Court, Lahore to, jointly, convene and to act as the Chairmen of the meeting and to report the result thereof to the Honorable Lahore High Court, Lahore.

The Scheme of Arrangement will be subject to subsequent approval and sanction of the Honorable Lahore High Court, Lahore.

Company Secretary
JDW Sugar Mills Limited

Khurram Raza Muhammad Afzal
Court Appointed Chairmen

Place : Lahore
Dated : June 29, 2010