

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-2046

N O T I C E

April 15, 2010

Reproduced hereunder letter received from JDW SUGAR MILLS LIMITED for information of members of the Exchange.
(Copy of the same is also available on our Website www.kse.com.pk).

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JDW SUGAR MILLS LTD.

April 12, 2010

JDWS/04/10

Mr. Muhammad Ghufraan
Deputy General Manager,
Karachi Stock Exchange (G) Limited,
Stock Exchange Road,
Karachi.

MERGER OF GHOTKI SUGAR MILLS (PRIVATE) LIMITED WITH JDW SUGAR MILLS LIMITED

Dear Sir,

With reference to your letter no. KSE/C-810-2355 dated April 01, 2010, we are enclosing herewith the following documents.

- Minutes of Board of Directors meeting regarding approval of Scheme of Arrangement.
- Copy of Scheme of Arrangement.

Rest of the information/documents will be provided after getting necessary/required approvals.

Thanking you,

Yours faithfully,
For & on behalf of
JDW Sugar Mills Limited


(Muhammad Rafique)
Company Secretary

For details please visit KSE WebSite.