

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-6877

**N O T I C E**

December 08, 2009

**JDW SUGAR MILLS LIMITED**

Source: "BUSINESS RECORDER"

Dated: December 08, 2009

**PUBLIC NOTICE****JDW SUGAR MILLS LIMITED****Notice To Qualifying Shareholders of  
United Sugar Mills Limited  
for Share Certificates readiness**

In terms of Scheme of Arrangement dated 11.05.2009 (the "Scheme") for merger/amalgamation of United Sugar Mills Limited ("USML") with JDW Sugar Mills Limited ("JDWSML"), duly sanctioned by Honorable Lahore High Court, Lahore vide its order dated 30.09.2009 in petition No. C.O. 40 of 2009, notice is hereby given to all the shareholders of USML (other than JDWSML) that they have been allotted shares of JDWSML as per approved swap ratio.

Shareholders holding physical shares are further notified that their Share Certificates are ready and may be collected from our below mentioned office latest by December 16, 2009. Share certificates not collected within the aforementioned specified time shall be sent by registered post in prepaid envelopes addressed to the respective shareholders entitled thereto at their respective registered addresses.

Shareholders holding book entry shares are further informed that their shares have been credited to their respective CDC accounts on December 4, 2009.

Mr. Maqsood Ahmad Malhi (Manager, Corporate & Legal Affairs)  
JDW Sugar Mills Limited 17-Abid Majeed Road, Lahore Cantt.  
Phone # 042-6680787, Fax # 042-6654490

Lahore  
December 8, 2009

(Muhammad Rafique)  
Company Secretary