

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-6857

N O T I C E

December 04, 2009

Reproduced hereunder letter received from JDW SUGAR MILLS LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

JDW SUGAR MILLS LTD.

December 02, 2009

Ref: JDWS/12/09

The Dy. General Manager
Karachi Stock Exchange (G) Ltd.
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

MERGER OF UNITED SUGAR MILLS LTD. WITH JDW SUGAR MILLS LTD.

We refer to your letter No.C-810-12478 dated November 26, 2009 regarding subject cited above. In this regard our seriatim reply to your queries is as under:-

- i) The meeting of shareholders of both companies were held under the supervision of court appointed commissioner, who submitted his report directly to Lahore High Court Lahore on which basis court has passed merger order dated 30-09-2009, which has already sent to Karachi Stock Exchange.
- ii) Form-3 along with filing acknowledgement issued by SECP is attached.
- iii) Certified copy of Auditor's certificate is also attached.

Please acknowledge the receipt.

Yours faithfully,
For JDW Sugar Mills Ltd.


(MUHAMMAD RAFIQUE)
Company Secretary

For details please visit KSE WebSite.

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