

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-5779

N O T I C E

October 21, 2009

Reproduced hereunder letter received from IGI FINEX SECURITIES LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

IGI
Securities

October 20, 2009

Mr. Abid Hussain

Director (Enforcement)

Securities & Exchange Commission of Pakistan

Islamabad.

Sub: Substantial Acquisition of Voting Shares of Capital Assets Leasing Corporation Limited by Optimus Limited

Dear Sir,

With reference to the captioned subject, we have successfully closed the transaction in the capacity of manager to the offer for the acquisition of 1,813,426 shares at PKR 7.41 of Capital Assets Leasing Corporation Limited.

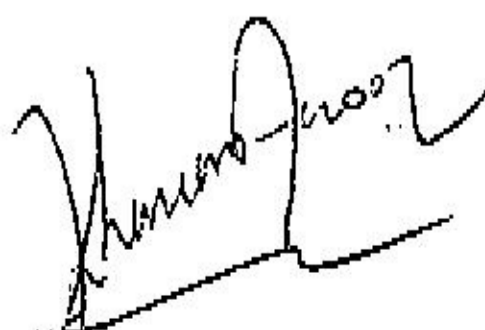
We had received applications for 1,163,927 shares and all shares were accepted. The results of the public offer are as follows;

- Applications for upto 500 shares - all were accepted.
- Applications for more than 500 shares - all were accepted.

The total payment amounting to PKR 8,624,699 was made to the shareholders on the basis of number of shares accepted at the above mentioned price.

For any queries, or concerns, please do not hesitate to contact us.

For and on behalf of
Optimus Limited



IGI Finex Securities Limited
In capacity of "Manager to the Offer"