

CS – 388
October 3, 2009

The General Manager
Karachi Stock Exchange (G) Ltd.
Off: I. I. Chundrigar Road
Karachi.

Recapitalization Plan – Silkbank Limited

Dear Sir,

With reference to our letter No. 384 date October 1, 2009, we enclose a revised letter correcting typing errors in words and figures in paragraph 1. Please note that our EOGM Notice sent on 2nd October 2009 had already conveyed the amounts both in words and figures in this matter.

This is for your information and record.

Yours truly



Syed Liaquat Ali
Company Secretary