

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-4153

N O T I C E

August 06, 2009

Reproduced hereunder letter received from JDW SUGAR MILLS LIMITED, for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

JDW SUGAR Mills Ltd.

August 5, 2009

Ref : JDWS/08/09

Mr. Muhammad Ghufraan
DGM-Companies Affairs
Karachi Stock Exchange (G) Ltd.
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

**MERGER/AMALGAMATION OF UNITED SUGAR MILLS LIMITED WITH
AND INTO JDW SUGAR MILLS LIMITED**

With reference to your letter # KSE/C-870-8630 dated July 29, 2009, please find enclosed Report on share valuation of M/s. Eshai and Company Chartered Accountants (financial consultants to the proposed merger) connected with proposed merger of JDW Sugar Mills Limited and United Sugar Mills Limited.

Please acknowledge the receipt.

Yours faithfully,
For JDW Sugar Mills Ltd.


(MUHAMMAD RAFIQUE)
Company Secretary

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Mills : Email: jdwho@jdw-group.com
Mauza Sharin, Jamal Din Wali, Distt. Rahim Yar Khan. Ph: 068-5672161-3, Fax: 5672164,
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For details please visit KSE WebSite.