

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-3850****N O T I C E****July 15, 2009**

Reproduced hereunder letter received from IGI FINEX SECURITIES LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

IGI
Securities

July 10, 2009

The General Manager
Lahore Stock Exchange

The General Manager
Karachi Stock Exchange

The Company Secretary
Capital Assets Leasing Corporation Limited

Dear Sir,


Public Offer of Capital Assets Leasing Corporation Limited under Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulation, 2008 & Section 15(1) (e) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance, 2002

As required under section 9(4) of the Ordinance, please find attached the public offer. It is expected to be published in newspaper on July 15, 2009.

Sincerely,



Muhammad Khurram
Manager



Zulfiqar Hyder Khan
Chief Operating Officer

For details please visit KSE WebSite.