

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-3110

**N O T I C E**

May 26, 2009

Reproduced hereunder the letter received from JDW SUGAR MILLS LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

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**JDW SUGAR Mills Ltd.**

May 25, 2009

JDWS/05/09

✓  
The General Manager  
Karachi Stock Exchange  
(Guarantee) Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
**KARACHI.**

The General Manager  
The Lahore Stock Exchange  
Stock Exchange Building,  
Aiwan-e-Iqbal Road,  
Lahore

Dear Sir,

**MERGER OF UNITED SUGAR MILLS LIMITED  
WITH AND INTO JDW SUGAR MILLS LIMITED**

Please find attached following documents connected with merger of United Sugar Mills Limited with and into JDW Sugar Mills Limited:

- a) Copy of Scheme of Arrangement duly approved by Board of Directors of the Company;
- b) Copy of Board of Directors meeting minutes passed on May 11, 2009.

Please acknowledge receipt.

Yours faithfully,

For & on behalf of:  
JDW Sugar Mills Limited

  
(Muhammad Rafique)  
Company Secretary

**For details please visit KSE WebSite.**