

H.H.K. SECURITIES PVT LIMITED

Corporate Member Karachi Stock Exchange (guarantee) Ltd.

Phone: 2436261

Fax: 243-2368

E-mail: hhk@kapadia.com.pk

May 25, 2009

Karim Cotton Mills Limited
14/E, 2nd Floor, Writers Chambers,
Mumtaz Hasan Road,
Off: I.I. Chundrigar Road,
Karachi.

Dear Sir,

**Sub :- PUBLIC ANNOUNCEMENT OF INTENTION TO ACQUIRE
100% SHARES OF KARIM COTTON MILLS LIMITED UNDER
THE LISTED COMPANIES (SUBSTANTIAL ACQUISITION OF
VOTING SHARES AND TAKEOVERS) ORDINANCE, 2002.**

We being the Manager to be offer of Karim Cotton Mills Limited enclosed herewith Public Announcement of Intention to Acquire 100% Shares of Karim Cotton Mills Limited under the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance, 2002.

The announcement will be published in Urdu & English Newspapers on May 28, 2009.

Yours truly,



For **H.H.K. Securities (Private) Limited**

- C.C. To:
- (1) **The General Manager
Karachi Stock Exchange (Guarantee) Limited,
Karachi.**
 - (2) **The General Manager
Lahore Stock Exchange (Guarantee) Limited,
19, Khayaban-e-Azad-e-Iqbal,
Lahore**
 - (3) **The Commissioner (Enforcement)
Securities & Exchange Commission of Pakistan,
Islamabad.**

KSE Membership # 059 (Subject To Rules of the Exchange) Broker Reg# BRK 29

6th Floor, Room No. 633-634, Karachi Stock Exchange Bldg. Stock Exchange Road, Karachi-74000, Pakistan.