

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-2873

N O T I C E

May 07, 2009

Reproduced hereunder the letter received from **ENGRO CHEMICAL PAKISTAN LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

ENGRO CHEMICAL PAKISTAN LTD.

May 06, 2009

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

The Secretary
Islamabad Stock Exchange (Guarantee)
Stock Exchange Building
Blue Area
Islamabad

The Secretary
Lahore Stock Exchange (Guarantee) Ltd.
19, Khayaban-e-Aiwan-e-Iqbal
Lahore.

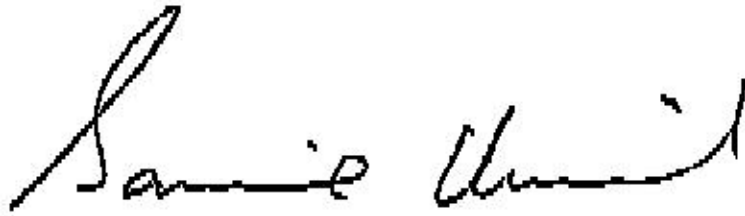
RIGHTS ISSUE

Dear Sir,

We would like to inform you that the Rights shares offered to the Directors of the Company have been subscribed in full, 15 days before the last date of payment (May 20, 2009), as per the requirement of the Stock Exchanges.

We enclose herewith an Auditors certificate confirming the same.

Very truly yours,


For **ANDALIB ALAVI**
General Manger, Legal
& Company Secretary.

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